



USE CODE:
GPISCEBS21



2021 PHILADELPHIA FIDUCIARY SUMMIT

PART OF THE 2021 RETIREMENT PLAN ROAD SHOW

October 27, 2021

Greater Philadelphia Chapter ISCEBS members are cordially invited to attend the 2021 Philadelphia Fiduciary Summit presented by Xponential Growth Solutions!

401(k), 403(b), and Retirement Plan Sponsors are coming together for the 2021 Philadelphia Fiduciary Summit! The seminar is a stop on the 2021 Retirement Plan Road Show, which has helped thousands of plan sponsors positively impact millions of America's participants.

The education focused, workshop style conference is intended for Finance, Human Resource & Benefit Executives, Business Owners, and Fiduciaries to discuss retirement plan best practices and strategies. Our diverse group of industry experts and plan sponsors make each of our Retirement Plan Summit seminars a can't miss event.

Enter "GPISCEBS21" in the Comment Box to waive the \$150 registration fee!

[Click Here To Register](#)

3 HOURS CE CREDIT

- CEBS Compliance Credits
- SHRM Professional Development Credits (PDCs)
- HRCI | SPHR | PHR | GPHR
- CPE/CPA



EXPERT GUEST SPEAKERS:

- Mike Filachek, Assistant Vice President, NFP
- Beth Krasnow, Esq. Senior Vice President, NFP
- Rich Krekstein, Managing Director, NFP
- Rob Hoyt, Senior Vice President, NFP
- Jessica Espinoza, Managing Director, NFP
- Brooks Holtom, HR Professor, Georgetown University
- BlackRock Speaker TBD!

FEATURED DISCUSSION TOPICS:

- A Review of 2021 and Look Into 2022
- A Look Inside Student Loan Debt Repayment Programs
- How Does Social Security Really Work?
- Exploring a Brand New Captive in Healthcare
- Mitigating the Systemic Rise in Risk in the Property & Casualty Marketplace
- Exploring CITs and Custom Solutions in a Heightened Litigious Environment
- What Effective Leadership During and Post-Pandemic Looks Like

DATE:

Wednesday, October 27, 2021

TIME:

11:00 AM - 3:00 PM EST (Luncheon Included)

LOCATION:

The Inn at Villanova
601 County Line Road
Radnor, PA 19087

REGISTRATION:

[Click here to register.](#) Enter "GPISCEBS21" in Comment Box to waive the \$150 registration fee!

Attendance Policy: **The intended audience is exclusively retirement plan sponsors and these guests will receive first priority for attendance.** This fee waiver is available with the use of the special code and on a limited basis. Approved guests will be granted access to summit reports. | *CPE: Xponential Growth Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors; HRCI: The use of this seal is not an endorsement by the HR Certification Institute of the quality of the program. It means that this program has met the HR Certification Institute's criteria to be pre-approved for recertification credit; SHRM PDCs: X Growth Solutions is recognized by SHRM to offer Professional Development Credits (PDCs) for the SHRM-CPSM or SHRM-SCPSM.